

## PRICING MECHANISM

On the first day of the Momentum Sale, the EDGE-X price will be set to \$0.10 per EDGE-X.

Until the secondary market is established, the EDGE-X price will be determined by EDGE196™ with nominal set increases.

Once the secondary market is established, the EDGE-X price will be based on the secondary market value.

A price oracle is integrated into the platform to continuously feed in average secondary market pricing from the exchanges.

## MAXIMUM TIME WINDOW

Upon reaching the sale cut-off, the Momentum Sale is stopped, and the corresponding settlement will be initiated. The settlement window will start after the completion of the Momentum Sale and will be used to allocate EDGE-X to investors and determine the volume for the next Momentum Sale.

Under exceptional circumstances, the EDGE196™ administrator will be able to suspend the Momentum Sale for a small period of time.

After the expiry of this period, the ongoing Momentum Sale will resume automatically.

## SETTLEMENT & DISTRIBUTION PROCESS

At the end of each Momentum Sale there is a small window of time that will be utilized for settlement. The settlement process entails distributing of the EDGE-X in the investor's digital wallets, as per the allocation.