

Accordingly, each prospective purchaser is urged to consult his own tax counsel or other advisor with regard to those matters. Further, it is the responsibility of each member to file all state, local and foreign, as well as U.S. federal tax returns, that may be required of him.

THE TAX DISCUSSION SET FORTH ABOVE IS FOR GENERAL INFORMATION ONLY AND SHOULD NOT BE CONSIDERED TO DESCRIBE FULLY THE TAX CONSEQUENCES OF AN PURCHASE IN EDGE196™.

A PURCHASE IN EDGE196™ COULD RESULT IN SIGNIFICANT ADVERSE TAX CONSEQUENCES FOR MEMBERS, WHICH ARE NOT DISCUSSED HEREIN. PRIOR TO PURCHASING IN EDGE196™, PROSPECTIVE PURCHASERS SHOULD CONSULT THEIR TAX ADVISERS REGARDING THE SPECIFIC TAX CONSEQUENCES OF PURCHASING, HOLDING, AND DISPOSING OF DIGITAL ASSETS OF EDGE196™ UNDER U.S. FEDERAL, STATE, LOCAL, AND NON-U.S. TAX LAW AND ANY PROPOSED TAX LAW CHANGES.