

1. **Summary Risk Factors**

THE DIGITAL ASSETS DESCRIBED HEREIN ARE EXTREMELY HIGH- RISK.

ONLY PURCHASERS WHO ARE ABLE TO BEAR THE RISK OF LOSS OF THEIR ENTIRE PURCHASE SHOULD CONSIDER PURCHASING THE DIGITAL ASSETS. BEFORE MAKING A DECISION TO PURCHASE OUR DIGITAL ASSETS, YOU SHOULD CAREFULLY CONSIDER THE FOLLOWING INFORMATION ABOUT THESE RISKS TOGETHER WITH THE OTHER INFORMATION CONTAINED IN THIS MEMORANDUM.

MANY FACTORS, INCLUDING THE RISKS DESCRIBED BELOW, COULD RESULT IN A SIGNIFICANT OR MATERIAL ADVERSE EFFECT ON OUR BUSINESS, FINANCIAL CONDITION AND RESULTS OF OPERATIONS. IF THIS WERE TO HAPPEN, THE VALUE OF OUR DIGITAL ASSETS COULD DECLINE SIGNIFICANTLY AND YOU COULD LOSE ALL OR PART OF THE VALUE OF YOUR PURCHASE.

THE DIGITAL ASSETS HAVE NOT BEEN APPROVED OR DISAPPROVED BY OUR DIGITAL ASSETS AND EXCHANGE COMMISSION, ANY STATE SECURITIES COMMISSION OR OTHER REGULATORY AUTHORITY, NOR HAS OUR DIGITAL ASSETS AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED ON OR ENDORSED THE MERITS OF THE OFFERING OR THE ACCURACY OR ADEQUACY OF THIS MEMORANDUM.

ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE. THE FOREGOING RISKS DO NOT PURPORT TO BE A COMPLETE EXPLANATION OF ALL THE RISKS INVOLVED IN ACQUIRING A DIGITAL ASSET. POTENTIAL PURCHASERS ARE URGED TO READ THE AGREEMENTS AND ANY OTHER MATERIALS PROVIDED BY EDGE196™ BEFORE MAKING A DECISION TO PURCHASE DIGITAL ASSETS.

2. Our digital assets have not been approved or disapproved by the U.S. Securities and Exchange Commission (the "SEC") nor has the SEC or our digital assets regulatory authority of any state or other jurisdiction passed upon the accuracy or adequacy of this Confidential Information Memorandum (this "Memorandum") or the merits of our digital assets. Any representation to the contrary is a criminal offense.

3. **Purchasers are not to construe the contents of this Memorandum as legal or tax advice.**

Each purchaser is encouraged to consult his or her own counsel, accountant, investment adviser or business advisor as to legal, tax and other matters related to any purchase of our digital assets.

4. No person is authorized to give any information or to make any representation not contained in this Memorandum or in the exhibits hereto or documents referred to herein with respect to the transactions and matters described herein, and any information or representation not contained herein must not be relied upon.