

5. This offering may be withdrawn at any time.

In the event that EDGE196™ determines to terminate the offering, prospective purchasers who have offered to purchase our digital assets will promptly receive a return of their funds, without interest. EDGE196™ reserves the right, in its sole discretion, to reject any offer in whole or in part or to allot to any prospective purchaser fewer than the number of digital assets subscribed for by such purchaser.

6. This Memorandum is provided in connection with the private sale of digital assets and does not constitute an offer or solicitation by or to anyone in any jurisdiction in which such an offer or solicitation is not authorized. Any reproduction or distribution of this Memorandum in whole or in part, or the divulgence of any of its contents, without the prior written consent of EDGE196™ is prohibited. By accepting this Memorandum, the recipient agrees to return the same to EDGE196™ if s/he reaches a decision not to invest in the digital assets or if the recipient's subscription is rejected.
7. This Memorandum contains what EDGE196™ considers to be fair summaries of certain provisions of the documents that will govern the digital assets. Nevertheless, the summaries do not purport to be complete and are qualified in their entirety by reference to the original documents. Copies of these documents have been attached to this Memorandum as exhibits or are available from EDGE196™, free of charge, upon request.
8. The financial forecasts attached hereto have been prepared on the basis of the assumptions and hypotheses stated therein. Future operating results of EDGE196™ are impossible to predict and no representation of any kind is made respecting the future results of EDGE196™.
9. Each offeree together with his or her purchaser representative, if any, is invited, during the course of the offering and before purchase of the digital assets, to ask questions of and to obtain additional information from EDGE196™ concerning the terms and conditions of the offering, EDGE196™, and any other relevant matters. To the extent EDGE196™ possesses such information or can acquire it without unreasonable effort or expense, EDGE196™ shall act in good faith to provide such information.