

Any additional information may be obtained at the offices of EDGE196™.

EDGE196™, Ltd.

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10. This Memorandum is current as of the date on the cover page and not any later date. The delivery of the Memorandum as of a later date does not imply that the Memorandum is complete or correct as of that date. EDGE196™ undertakes no obligation to update this Memorandum.

#### Risks Related to an Investment in Our Digital Assets

11. There can be no assurance that our digital assets will ever be issued and, if the Company fails to issue digital assets, investors have no right to a refund of any portion of their investment.

While we intend to develop EDGE-X digital assets to be issued to holders of our SAFE contracts, there can be no assurance that it will do so. SAFE holders will have no legal or equitable rights, interests or claims to any specific property or assets of the Company. The remaining SAFE would not be expected to possess economic value. Moreover, in the event of the Company's failure to issue the digital assets, investors have no right to receive a refund or any return of any portion of their investment. As a result, investors should only invest in a SAFE if they are prepared to lose their entire investment.

12. **If EDGE-Q digital assets are issued, the Company does not expect to pay any dividends in the foreseeable future.**

If the Company issues EDGE-Q digital assets, the terms of such digital assets will be set forth in the certificate of designation, as summarized in the Terms and Conditions. EDGE196™ may pay dividends in-kind, in U.S. Dollars, Bitcoin or Ether, in the Company's sole discretion, and will be paid only out of funds lawfully available for such payment when consolidated GAAP net income exceeds the dividend Amount, and only if declared by EDGE196™.