

EDGE196™ has no obligation to declare dividends. Currently, the Company does not expect to be in a position to pay dividends for some time into the future and can provide no assurances as to when dividends might first be paid, if ever.

**13. At issuance, there will be no trading market for our digital assets, and a trading market may never develop.**

If the digital assets are issued, there will be no trading market immediately available for our digital assets, no alternative trading system or exchange and peer-to-peer transfers will not be permitted unless and until digital asset holders are notified otherwise by the Company and informed of the requirements to and conditions do so. As a result of recent regulatory developments, conventional crypto exchanges are currently unwilling to list securities tokens, such as the Company's EDGE-Q digital assets. As a result, when the digital assets become transferable, they may only be traded on very limited range of venues, including U.S. registered exchanges or regulated alternative trading systems for which a Form ATS has been properly submitted to the SEC. Currently, the Company is unaware of any operational ATS or exchange capable of supporting secondary trading in our EDGE-Q digital assets. Moreover, even if legally permitted, by purchasing digital assets, digital asset holders agree to additional transfer restrictions and shall not be able to effect transfers until such time as the Company informs holders that an alternative trading system or exchange is available or that peer-to-peer transfer processes have been established. As a result, holders of our digital assets should be prepared to hold their digital assets indefinitely.

Moreover, even if the digital assets become transferable, we may rely on technology, including smart contracts, to implement certain restrictions on transferability in accordance with US federal securities laws. There can be no assurance that such technology will function properly, which could result in technological limitations on transferability and expose the Company to legal and regulatory issues.

In the event that our digital assets remain untradeable for a significant period of time or indefinitely, the value of the digital assets would be materially adversely affected.

**14. Due to the unavailability of Rule 144 for resales of digital assets by affiliates of the Company, Company affiliates may elect not to acquire the digital assets.**

Assuming that an alternative trading system or exchange never becomes available for trading of the digital assets, the Company does not expect Rule 144 ever to be available for any resales of digital assets by affiliates of the Company. As a result, affiliates of the Company may be unable to resell the digital assets unless the Company registers their sales. To make it easier for affiliates of the Company to publicly resell digital assets, the Company may in the future consider registering such resales; however, such registration statement may not become or