

17. If the digital assets ever become transferable, digital asset transactions may be irreversible, and, accordingly, losses due to fraudulent or accidental transactions may not be recoverable.

In the event that the our digital assets become tradeable on an alternative trading system or exchange or pursuant to permitted peer-to-peer transfers, transactions in the digital assets may be irreversible, and, accordingly, a purchaser of the digital assets may lose all of his or her investment in a variety of circumstances, including in connection with fraudulent or accidental transactions, technology failures or cyber-security breaches. If applicable, real-time settlement would further increase the risk that correction of trading errors may be impossible and losses due to fraudulent or accidental transactions may not be recoverable.

18. The nature of digital assets means that any technological difficulties experienced by an alternative trading system or exchange may prevent the access or use of our digital assets.

Any alternative trading system or exchange will be subject to the risk of technological difficulties that may impact trading of the digital assets, which include, without limitation, failures of any blockchain on which the digital assets or the alternative trading system or exchange relies or the failure of smart contracts to function properly. Trading in the digital assets will depend on the operation and functionality of the applicable alternative trading system or exchange and if such system were to fail for any reason, trading in the digital assets could be impossible until such failure was corrected and full functionality were restored and tested. Any such technological difficulties may prevent the access or use of our digital assets. This could have a material impact on the applicable alternative trading system or exchange's ability to execute or settle trades of the digital assets, to maintain accurate records of the ownership of the digital assets and to comply with obligations relating to records of the ownership of the digital assets and could have a material adverse effect on the holders of the digital assets.

19. There is no assurance that purchasers of our digital assets will receive a return on their investment.

Our digital assets are highly speculative and any return on an investment in our digital assets is contingent upon numerous circumstances, many of which (including legal and regulatory conditions) are beyond the Company's control. There is no assurance that purchasers will realize any return on their investments or that their entire investments will not be lost. For this reason, each purchaser should carefully read this Memorandum and should consult with their own attorney, financial and tax advisors prior to making any investment decision with respect to our digital assets. Investors should only make an investment in our digital assets if they are prepared to lose the entirety of such investment.