

Consequently, it is expected that there will only be a limited number of digital asset holders, a purchaser of our digital assets and an owner of beneficial interests in those digital assets must be able to bear the economic risk of their investment in our digital assets indefinitely. For a discussion of certain restrictions on resale and transfer, see "Plan of Distribution" and "Notice to Purchasers."

- 26. Our digital assets are not legal tender, are not backed by any government, and accounts and value balances are not subject to Federal Deposit Insurance Corporation or Securities Investor Protection Corporation ("SIPC") protections.**

Our digital assets are not legal tender, are not backed by any government, and accounts and value balances are not subject to Federal Deposit Insurance Corporation or Securities Investor Protection Corporation protections. Any investment in our digital assets is made at the risk of the purchaser.

- 27. Our EDGE-Q digital assets are equity securities and are subordinate to existing and future indebtedness of the Company.**

Our EDGE-Q digital assets are equity interests in the Company. This means that EDGE-Q will rank junior to all existing and future indebtedness of the Company and to other non-equity claims on the Company with respect to assets available to satisfy claims on the Company, including claims in liquidation. Additionally, unlike indebtedness, where principal and interest customarily are payable on specified due dates, in the case of EDGE-Q, (1) dividends are payable only when, as, and if declared by the Company, (2) dividends will not accumulate if they are not declared, and (3) because the Company is a Delaware corporation, the Company will be subject to restrictions on dividend payments and redemption payments out of lawfully available funds.

Further, the digital assets place no restrictions on the business or operations of the Company or on its ability to incur additional indebtedness or engage in any transactions, subject only to the limited voting rights required under Delaware law.

In addition, if payment of a dividend on the digital assets for any period would cause the Company to fail to comply with any applicable law or regulation, the Company will not pay a dividend for such period and no dividend will accrue, accumulate or be payable for that dividend period.