

45. The Company may face substantial competition from a number of known and unknown competitors as well as the risk that one or more of them may obtain patents or other protections covering technology critical to the Company's operation.

The Company believes that a number of organizations are or may be working to develop venture capital investing structures with distributed ledger or blockchain technologies or other novel technologies that may be competitive with its own technology. Some or all of such organizations may have substantially greater technological expertise, experience with distributed ledger technologies and/or financial resources than the Company or its founder has, and many of them may be attempting to patent technologies competitive with or similar to the technology the Company utilizes. The Company does not have access to detailed information about the technologies these organizations and/or their respective purchasers may be attempting to patent. If one or more other persons, companies or organizations obtains a valid patent covering technology critical to EDGE196™ or any future needs, to operate its business as intended might be unable or unwilling to license the technology, and it could become impossible for EDGE196™ or its digital assets to operate, which could have a material adverse effect on the Company.

46. EDGE196™ intends to offer advisory services to portfolio companies, but has not yet been engaged to do so.

EDGE196™, through its ecosystem, intends to offer advisory services to its portfolio companies and to issue EDGE-X to its portfolio companies and partners. To date EDGE196™ has not been engaged to provide advisory services to any other company, and there can be no assurance that EDGE196™ will be engaged to provide any such services in the future. EDGE196™ intends to serve as a repository and exchange platform for EDGE-X digital assets. Vendors providing services in exchange for EDGE-X can use EDGE-X within the ecosystem with vendors who accept EDGE-X or redeem the EDGE-X at EDGE196™ for a discount to par.

Purchasers of our digital assets may be required to represent that he, she or it meets certain financial requirements and that he, she or it is familiar with and understand the terms, risks and merits of these instruments.

This offering involves a high degree of risk. EDGE196™ digital assets may be acquired for purchase purposes only. A public market for our digital assets may not develop. These instruments are suitable only for persons of adequate means who have no need for liquidity in their purchases. While we expect to establish a redemption program for our EDGE-Q, until such time EDGE-Q may not be resold unless, among other things, they are registered under the Securities Act of 1933, as amended (the "Securities Act"), or an exemption from such registration is available.