

47. At issuance, there will be no trading market for the digital assets, and a trading market may never develop.

If the digital assets are issued, there will be no right to redeem the digital assets and the digital assets will not be freely transferable. As a result, EDGE196™ digital assets are currently illiquid and involve a high degree of risk. Irrespective of the success or failure of EDGE196™'s strategy, holders of EDGE196™'s digital assets may not be able to redeem them in order to recognize profits or mitigate losses before such profits may have been eliminated or such losses significantly accelerated.

Holders may bear the economic risks of their purchase for an indefinite term.

Prospective purchasers of EDGE-Q may be required to represent and agree that they are purchasing the digital assets for their own account and not with a view to the resale or distribution thereof.

48. There is no assurance that purchasers of the digital assets will receive a return of their purchase price.

There can be no assurance that the holders of digital assets will receive distributions from EDGE196™ in an amount equal to their purchase price, or at all. The timing of profit realization, if any, is uncertain. Although EDGE196™ believes that substantial returns can be achieved by purchasing EDGE196™ digital assets, there can be no assurance that EDGE196™'s business objective will be achieved, and a digital asset holder must be prepared to bear losses, and even lose their entire purchase, as a result of holding EDGE196™'s digital assets.

49. EDGE196™ will be wholly responsible for investment decisions.

EDGE196™ will be solely responsible for the management, control and purchase strategy of portfolio companies. Purchasers will have limited ability to evaluate for themselves the merits of particular purchases of EDGE196™ prior to the purchaser's decision to acquire EDGE196™ digital assets, nor will purchasers be entitled to control the decisions regarding refinancing or dispositions of EDGE196™ purchases. Purchasers will be relying on the ability of EDGE196™ with respect to the purchases to be made using the proceeds of EDGE-Q sales. Because such purchases may occur over time, EDGE196™ faces the risks of adverse changes in the market over the period that purchases are made and held.

50. Subsequent purchase decisions may require the consent of the holders of digital assets

Following the investment in the initial portfolio of companies, EDGE196™ intends to allow the holders of digital assets the ability to vote on certain investments by EDGE196™ or certain increases in investments in existing portfolio companies. As such, EDGE196™ may not make