

certain purchases proposed to it by EDGE196™, should a majority of the shareholders voting fail to approve the purchase or follow-on investment, which may have a material, adverse effect on the performance of EDGE196™.

51. Certain of the officers and directors of EDGE196™ participate in other business ventures and, as a result, may have limited time to devote to our business or may compete with EDGE196™.

EDGE196™ and employees of EDGE196™ and its affiliates will face conflicts of interest relating to time management and allocation of resources, and our results of operations may suffer as a result of these conflicts of interest. Affiliates of EDGE196™ are active in other businesses that may have purchase objectives similar to ours or to which they have legal and fiduciary obligations similar to those they owe to its digital asset holders. Because affiliates of EDGE196™ engage in other business activities, they may have conflicts of interest in allocating their time and resources between our business and these other activities.

During times of intense activity in other programs and ventures, they may devote less time and resources to our business than is necessary or appropriate. If EDGE196™, for any reason, is not able to provide sufficient resources to manage our business due to the other activities of its affiliates, our business will suffer as we have no other personnel to perform these services. Likewise, if EDGE196™ or its affiliates suffer financial and/or operational problems as a result of any of the activities of its affiliates, whether or not related to our business, and EDGE196™ is unable to manage our business, we will have no one to manage or dispose of our purchases. Conflicts with our business and digital assets are most likely to arise from involvement in activities related to:

- the allocation of new investments among us and affiliates of EDGE196™
- The allocation of EDGE196™ personnel's time and resources among us and affiliates of EDGE196™ and other of EDGE196™'s clients
- The timing and terms of the purchase in or sale of an asset
- Entitlement or management of our assets by affiliates of EDGE196™

The directors and officers of EDGE196™ will devote such time as EDGE196™ deems necessary to conduct the business affairs of EDGE196™ in an appropriate manner.

The directors and officers have substantial responsibilities outside of EDGE196™ and are expected to spend a significant portion of their time on business activities outside of EDGE196™. Accordingly, conflicts of interest may arise in the allocation of management resources