

75. EDGE196™ might lack liquidity and there may not be public markets for certain portfolio purchases.

EDGE196™'s portfolio companies will generally be private, illiquid holdings. As such, there will be no public markets for our digital assets held by EDGE196™ and no readily available liquidity mechanism at any particular time for any of the portfolio companies held by EDGE196™. In addition, the realization of value from any portfolio companies will not be possible or known with any certainty until EDGE196™ elects and is able to sell EDGE196™'s portfolio companies and subsequently distribute the proceeds to its purchasers or to distribute securities to purchasers in lieu of cash.

76. Digital asset holders will have limited rights.

Digital asset EDGE196™ holders will be unable to exercise any management functions with respect to EDGE196™. The rights and obligations of the digital asset holders are governed by the provisions of Delaware law and by EDGE196™'s constituent documents.

77. Purchase delays may impact our ability to accomplish our business objectives.

There will be a delay between the time digital assets are sold and the time purchasers of digital assets are admitted to EDGE196™ and begin to participate in the purchase yield being realized by EDGE196™ on its portfolio companies. During the period, proceeds from the sale of digital assets will be invested in short term certificates of deposit, money market funds or other liquid assets which will not yield a return as high as the anticipated return to be earned by EDGE196™ on its purchases. This delay, which is anticipated to be less than 90 days in most cases, will dilute the overall purchase return to the digital asset holder.

78. This offering is being conducted on a "best efforts" basis, and the risk that we will not be able to accomplish our business objectives, and that the poor performance of a single purchase will materially adversely affect our overall purchase performance, will increase if only a small number of our digital assets are purchased in this offering.